



**CENTER FOR FINANCIAL SERVICES AND
CENTER FOR INSURANCE EDUCATION AND RESEARCH
FALL 2007 AWARDS AND SCHOLARSHIPS**

The purpose of these awards and scholarships is to recognize a number of worthy students who have **either:**

- (1) achieved scholastic success in courses or programs offered by the Department of Finance, Real Estate, and Insurance, **or**
- (2) demonstrated an interest in financial services and insurance through an internship with a financial services or an insurance company or by successfully completing one or more courses of the following:

Courses: Principles of Insurance, FIN 336; Risk Management, FIN 431; Theory and Practice of Financial Planning, FIN 442; or Wills, Trusts and Estates, BLAW 409.

Requirements and Criteria for Selection for Scholastic Success:

1. Junior or senior who has achieved scholastic success in courses or programs offered by the Department of Finance, Real Estate, and Insurance with a cumulative grade point average of 3.25 or above.
2. Leadership and community service will be considered.

Requirements and Criteria for Selection for Demonstrated Interest in Financial Services or Insurance:

1. Junior or senior majoring in business or economics with a cumulative grade point average of 2.5 or above.
2. Successful completion of an internship with a financial services or an insurance company, or satisfactory completion of a financial services course such as Principles of Insurance, FIN 336; Risk Management, FIN 431; Theory and Practice of Financial Planning, FIN 442; or Wills, Trusts and Estates, BLAW 409, or equivalent.
3. Academic achievement and leadership activities will be considered.

Depending on the number and merit of applicants, it is anticipated that several awards of \$500 or more will be provided.

Selection Process: **The Fall 2007 application deadline is Friday, October 19, 2007.** The winners will be chosen by a Committee selected by the Director of the Center for Financial Services and the Director of Center for Insurance Education and Research.

If you have any questions, please contact Jan Craig, Department of Finance, Real Estate, and Insurance, JH3125.



**CENTER FOR FINANCIAL SERVICES AND
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FALL 2007 AWARDS AND SCHOLARSHIP APPLICATION**

1. Name: _____ Student ID#: _____

2. Address: _____ Telephone: _____
(Street Address)

_____ Email: _____
(City, State, Zip)

3. Major and Option: _____

4. Cumulative G.P.A.: _____

5. Units Completed: _____

6. Internship with a financial services or an insurance company or completion of one or more courses in financial services (only necessary for selection under the Criteria for Selection for Demonstrated Interest in Financial Services or Insurance):

7. Attach a copy of your transcript and a recent resume, including employment, leadership, or community service activities.

8. Return your application **on or before Friday, October 19, 2007**, to Jan Craig in the Department of Finance, Real Estate, and Insurance, JH3125. If you have any questions, call (818) 677-2459.

Signature: _____ Date: _____

Note: At the discretion of the Selection Committee, this application may also be used for other awards and scholarships administered by the Department of Finance, Real Estate, and Insurance.